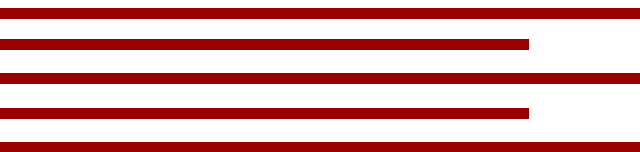
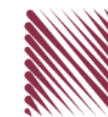


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

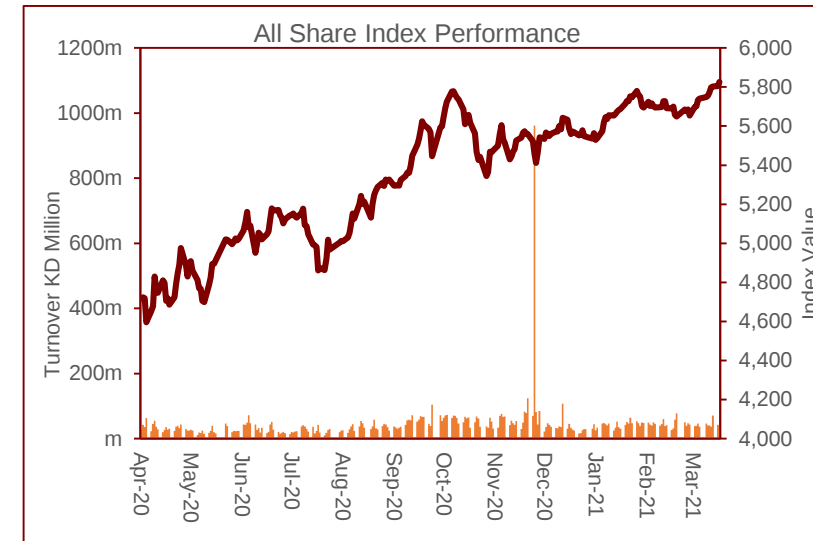
Sunday, June 6, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,261.48	0.08	0.85	0.80	8.39	12.88	36.82 KWD	2.06	32.67
Kuwait Premier Index	6,808.51	0.07	1.24	1.02	7.66	12.52	27.62 KWD	2.21	34.80
Kuwait Main Index	5,192.59	0.08	-0.02	0.10	10.67	13.95	9.20 KWD	1.58	26.46
NIC 50	7,583.57	0.04	1.19	0.94	7.59	12.52	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,403.70	0.03	0.03	1.06	6.81	11.19	20.72 KWD	1.38	35.80
Telecom	1,088.50	-0.21	-0.21	-0.11	-2.35	-1.25	3.34 KWD	0.60	14.16
Industrials	1,135.84	0.12	0.12	0.87	23.35	27.46	4.03 KWD	0.83	13.92
Financial services	1,137.58	0.44	0.44	0.35	15.50	22.36	2.92 KWD	0.81	9.61
Real estate	1,168.58	0.63	0.63	0.78	14.93	22.67	2.50 KWD	0.67	39.84
Basic materials	1,120.93	-0.81	-0.81	1.43	2.93	24.74	1.01 KWD	1.74	12.39
Health care	790.70	-0.19	-0.19	0.03	-2.41	-4.35	0.39 KWD	4.14	40.51
Consumer services	771.84	0.13	0.13	-1.65	9.05	3.41	0.50 KWD	0.91	10.52
Insurance	1,249.57	-0.16	-0.15	0.14	4.04	8.08	0.48 KWD	0.88	8.87
Consumer Disc	954.91	0.07	0.07	0.68	12.93	16.65	0.24 KWD	1.33	8.62
Energy	1,451.20	0.92	0.92	3.63	18.44	13.61	0.30 KWD	1.08	14.60
Technology	763.88	6.17	6.17	22.38	28.05	51.96	0.01 KWD	0.83	0.00
Utilities	615.79	0.00	-0.43	-2.50	-12.69	-15.52	0.26 KWD	3.69	21.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,685.45	-0.12	-0.11	1.28	7.86	22.98	9,718 SAR	2.62	22.12
Qatar (QE Index)	10,739.14	-0.14	-0.22	-0.07	3.26	2.92	551 QAR	1.65	19.96
Dubai (DFMGI)	2,820.71	-0.12	0.15	0.83	10.61	13.19	310 AED	1.50	11.68
Abu Dhabi (ADI)	6,623.41	0.26	1.15	0.99	12.02	31.28	932 AED	1.73	12.41
Bahrain (BAX)	1,542.12	0.24	0.62	0.95	5.77	3.51	16 BHD	1.22	21.97
MUSCAT SE INDEX	3,965.51	0.84	3.49	2.93	6.92	8.38	5 OMR	0.84	13.25
Developed Markets									
MSCI World Index	2,997.36	0.82	0.61	0.73	6.60	11.42			
U.S. (S&P 500)	4,229.89	0.33	0.61	0.61	6.47	12.61			
U.K. (FTSE 100)	7,069.04	0.07	0.66	0.66	5.29	9.42			
Japan (Topix)	1,959.19	0.03	0.60	1.88	0.27	8.56			
Emerging Markets									
MSCI EM Index	1,381.56	-0.15	1.53	0.39	4.95	6.99			
China (SSE Composite)	3,591.84	0.21	-0.25	-0.65	4.36	3.42			
India (Sensex)	52,100.05	-0.25	1.32	0.31	5.23	9.11			



What Move the GCC markets ,

Oil Prices

Oil extended gains on Friday, topping \$72 a barrel for the first time since 2019, as OPEC+ supply discipline and recovering demand countered concerns about patchy COVID-19 vaccination rollout around the globe. Brent crude rose 0.8% to settle at \$71.89.

Kuwait Market

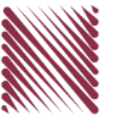
The market closed today up by 0.08%, value traded 53.9 million KD, Premier market value traded reached 32.6 million KD and closed at 6,808 change by 0.07%.

Saudi Market

The Market closed down by 0.12%, today market Performance is linked to oil prices raised to \$71.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



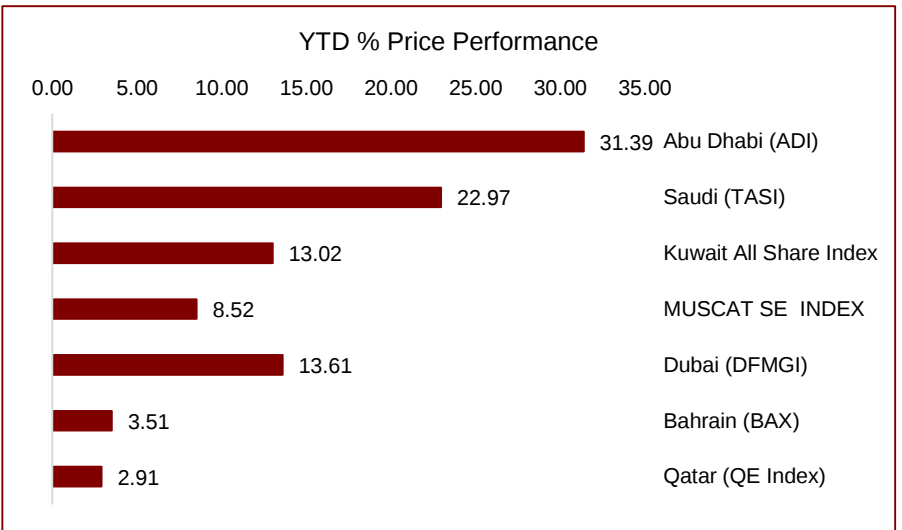
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.833	0.12	1.59	0.36	3.22	4.13	5.98 KWD	1.55	27.00
KFH	0.746	-0.27	-0.40	0.13	6.85	21.21	6.31 KWD	3.36	32.00
Zain	0.594	-0.34	0.00	-0.17	-1.82	-1.98	2.58 KWD	2.30	14.16
BOUBYAN BANK	0.679	0.30	2.42	1.04	17.67	25.33	2.15 KWD	3.53	34.00
Agility	0.942	0.64	2.39	2.61	42.88	53.45	2.09 KWD	1.71	46.46
Saudi Arabia									
ARAMCO	35.40	0.14	0.28	0.14	-1.81	1.00	7,070.00 SAR	6.99	35.37
SABIC	125.20	-0.63	0.97	0.97	6.81	23.67	378.00 SAR	2.20	35.00
STC	133.00	-1.34	10.42	8.83	6.94	27.92	269.60 SAR	4.14	23.42
AL-RAJHI BANK	103.40	0.00	0.19	0.00	4.45	40.22	258.50 SAR	4.36	22.51
NCB	53.70	-0.56	-0.19	1.13	1.13	23.88	241.81 SAR	1.94	14.05
United Arab Emirates									
ETISALAT.AD	21.90	0.74	1.20	1.11	1.20	29.59	189.07 AED	4.23	20.56
FAB.AD	16.86	-0.35	1.69	0.00	15.48	30.70	184.77 AED	1.80	17.97
EMIRATES NBD	13.65	-1.09	1.11	-1.09	18.70	32.52	87.17 AED	1.05	13.32
DB ISLAMIC BK	4.92	1.23	1.86	3.14	8.13	6.72	35.19 AED	0.97	14.21
EMAAR PROPERT	4.05	0.25	0.50	2.53	14.41	14.73	28.93 AED	0.52	11.73
Qatar									
QNB	17.80	-0.34	1.19	0.57	-1.06	-0.17	164.96 QAR	1.78	15.35
INDUSTRIES QAT	12.80	-0.78	-0.93	-1.01	6.95	17.57	78.57 QAR	2.35	24.12
QA ISLAMIC BK	17.20	-0.58	-0.17	-0.17	4.92	0.94	41.16 QAR	1.85	13.99
MASRAF AL RAYA	4.42	-0.38	-0.43	-0.20	3.52	-1.96	33.53 QAR	2.44	15.11
MESAIEED PETRO	1.94	3.03	1.84	2.71	4.03	-5.47	23.82 QAR	1.51	27.69
OMAN									
BANK MUSCAT	0.404	1.51	3.59	3.59	5.21	12.22	1.42 OMR	0.71	8.33
OMANTEL	0.792	0.00	3.66	0.51	0.51	9.39	0.59 OMR	1.11	7.69
BANK DHOFAR	0.115	0.00	3.60	0.88	8.49	18.56	0.34 QAR	0.49	14.93
NAT BANK OF OMAN	0.194	4.87	16.17	16.17	29.33	21.25	0.30 QAR	0.56	12.71
OMINVEST	0.318	0.00	1.27	-0.62	-0.62	-5.92	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.08 %The leading sector best performance indices today are Energy 0.92 % Real estate 0.63 % Financial services 0.44 % respectively

from YTD performance perspective the best sector performance is Industrials by 27.46 % while the bottom sector performance is Utilities by -15.52 %

Telecommunication sector are down today by -0.21 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-14.13 %

KSA

Saudi Armco has a positive performance today by 0.14 %, SABIC have negative performance today by -0.63 %

STC has a negative performance today by - 1.34 %, Al Rajhi Bank have flat performance today

UAE

ETISALAT AD closed down today by 0.74 % and act defensively with COVID19



شركة الاستثمار الوطنية
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